

RUENTEX



Ruentex Materials Co., Ltd. (8463)

2026 Investor Conference

2026/07

Disclaimer

The forward-looking statements contained in this presentation are subject to risks and uncertainties and actual results may differ materially from those expressed or implied in these forward-looking statements.

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AGENDA

About Ruentex Materials

Financial Overview

Operating Strategy

Q&A

AGENDA

About Ruentex Materials

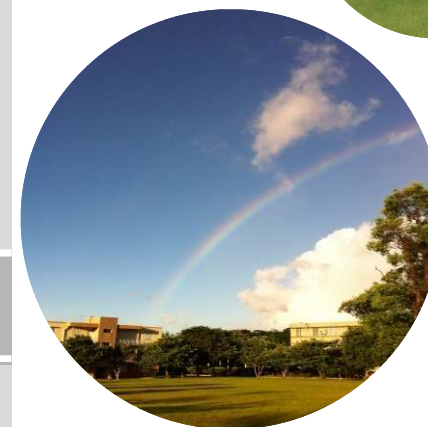
Financial Overview

Operating Strategy

Q&A

Company

Chairman	Mr. Mo, Wei Han
President	Ms. Lin, Yi-Chieh
Established Date	Established in 1992
Head Office Address	10F, No.308, Sec.2, Bade Road, Taipei, Taiwan , R.O.C.
Factory Address:	1. No. 357, Da-An Road, Dongshan Township, Yilan County , Taiwan 2. No. 1-7, 8 th Neighborhood, Zhongnan, Ligang Township, Pingtung County, Taiwan
Paid-in Capital	NT\$ 1,500,000,000
Main Profit Driver	Cement, Ready-mixed Mortar, Special building materials sales agent, Interior Design & Decoration Engineering



Product



潤泰精密材料
Ruentex Materials

Ruentex cement

Let Building with
Strength Structure

- Portland Cement
- Slag Powder
- Blended Hydraulic Cement



RT-mixed Mortar

We are professional housing
medical cosmetic clinic

- Floor screed
- Tile Fix& Tile Grout
- Self-leveling
- Color Deco Mortar
- Heat Insulation Render
- Special building materials sales agent



31.66% subsidiary

Ruentex Interior Design

Optimization for the home
environment modification

- interior design& decoration
engineering
- landscape design engineering



35% investment

Teh Hsin Enterprise

Providing stable quality and
durable construction materials

- Utility poles
- Ready-mixed concrete
- Precast construction
- Foundation piles and Railway sleepers

Deep cultivation throughout Taiwan, full marks for service

Provide the best and immediately service through the two factories and more than 80 dealers.



Expand distribution channels

Now : 120+

Future : 420+



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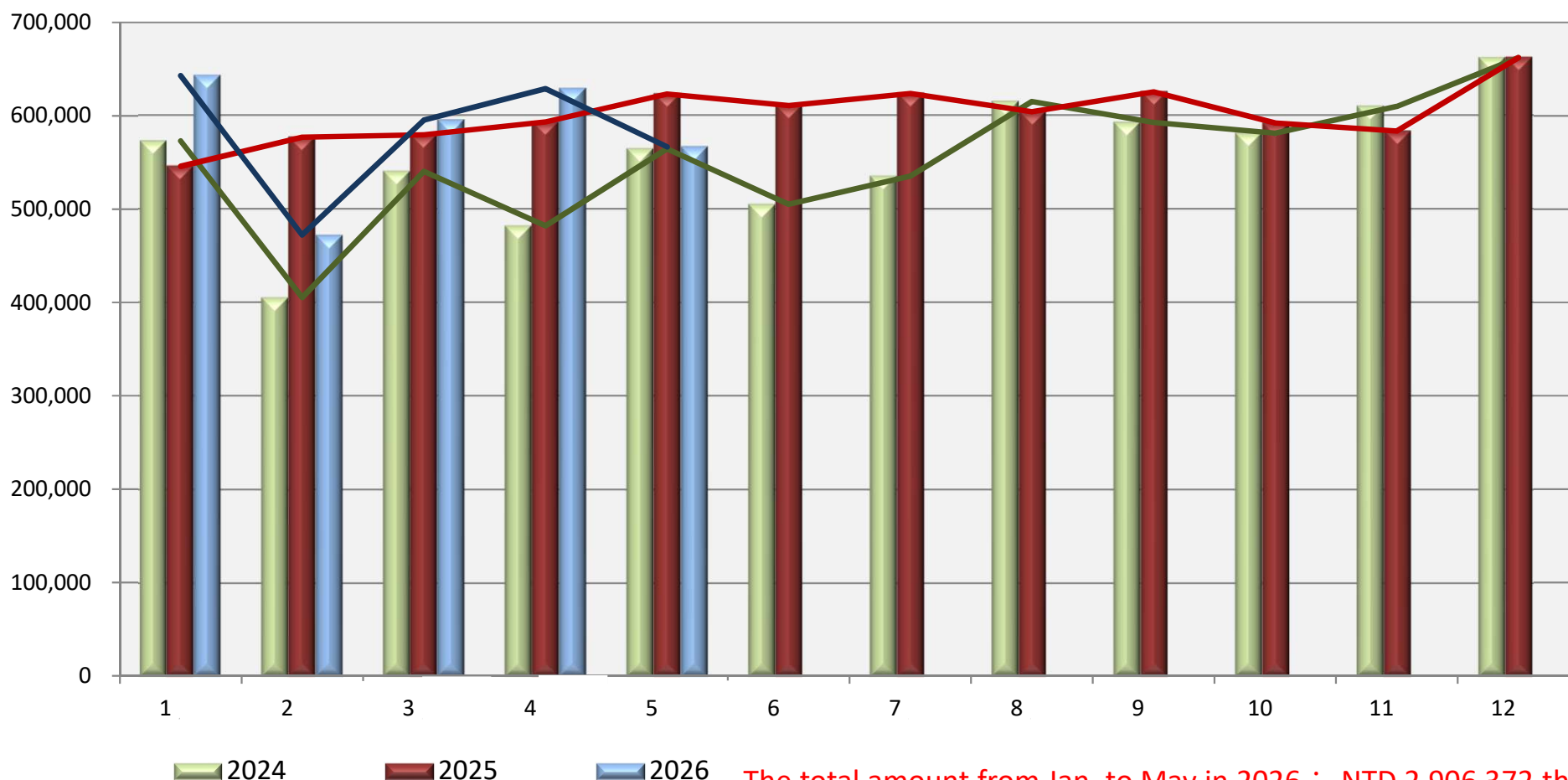
Financial Overview - Balance Sheets

Expressed in Thousands of New Taiwan Dollars

Asset	2026/03		2025/12		Liabilities and Equity	2026/03		2025/12	
	Amount	%	Amount	%		Amount	%	Amount	%
Cash and cash equivalents	556,117	6	381,163	4	Short-term borrowings & notes and bills payable	1,899,812	19	2,109,898	21
Receivables	882,368	9	1,358,084	13	Payables	1,461,822	15	1,372,664	14
Inventories	739,894	7	831,431	8	Other current Liabilities	341,985	3	411,362	3
Other current assets	1,404,748	14	1,075,763	11	Long-term loans payable	3,160,000	32	3,060,000	30
					Other non-current Liabilities	44,281	0	44,453	1
Current assets	3,583,127	36	3,646,441	36	Total Liabilities	6,907,900	69	6,998,377	69
Investments	2,209,016	22	2,250,994	22	Capital Stock-common stock	1,500,000	15	1,500,000	15
Property, plant, equipment	3,895,264	39	3,865,049	38	Capital surplus	746,018	7	746,018	7
Other non-current assets	354,052	3	334,256	4	Retained earnings	482,106	6	419,097	5
					Other equity	(257,160)	(3)	(190,056)	(2)
Non-current assets	6,458,332	64	6,450,299	64	Equity attributable to shareholders of the parent	2,470,964	25	2,475,059	25
					Non-controlling interests	662,595	6	623,304	6
					Total equity	3,133,559	31	3,098,363	31
Total assets	10,041,459	100	10,096,740	100	Total liabilities and equity	10,041,459	100	10,096,740	100

The Monthly Revenue – 2024~2026

(Unit : Thousands of New Taiwan Dollars)



The total amount from Jan. to May in 2026 : NTD 2,906,372 thousands

The total amount from Jan. to May in 2025 : NTD 2,919,287 thousands

The total amount from Jan. to May in 2024 : NTD 2,565,589 thousands

Financial Overview - Comprehensive Income

Expressed in Thousands of New Taiwan Dollars, except EPS

Item	2026 Q1	2025 Q1	Dif
Operating revenue	1,710,645	1,702,676	7,969
Operation costs	(1,497,213)	(1,555,899)	58,686
Gross profit	213,432	146,777	66,655
Operating expenses	(94,866)	(85,736)	(9,130)
Operating profit	118,566	61,041	57,525
Total non-operating	18,299	13,457	4,842
Income before tax	136,865	74,498	62,367
Net income for the year	116,592	62,270	54,322
Total comprehensive income (loss)	35,196	(64,601)	99,797
Net income attributable to: Shareholders of the parent	63,009	22,519	40,490
Earnings per share	0.42	0.15	0.27

Income before tax in 2026Q1 is NTD 136,865 thousands
 (Growth Rate : 84%)

Income before tax in 2025Q1 is NTD 74,498 thousands

Benefiting from the steady advancement of production and sales in the building materials business, the Company achieved continued revenue growth and maintained stable core operations this year. In addition, the absence of the impact from the higher estimated carbon fee rate recognized in the same period last year, together with contributions from investment income of investee companies, resulted in an increase in net profit for the current period compared with the same period last year.

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Sustainability • Marketing • Diversified Development

Circular Economy, Energy Conservation and Carbon Reduction

Sustainable Development and Fulfilling Corporate Social Responsibility

Ready-mixed Mortar Deep Cultivation and Promotion, Building Materials Agent

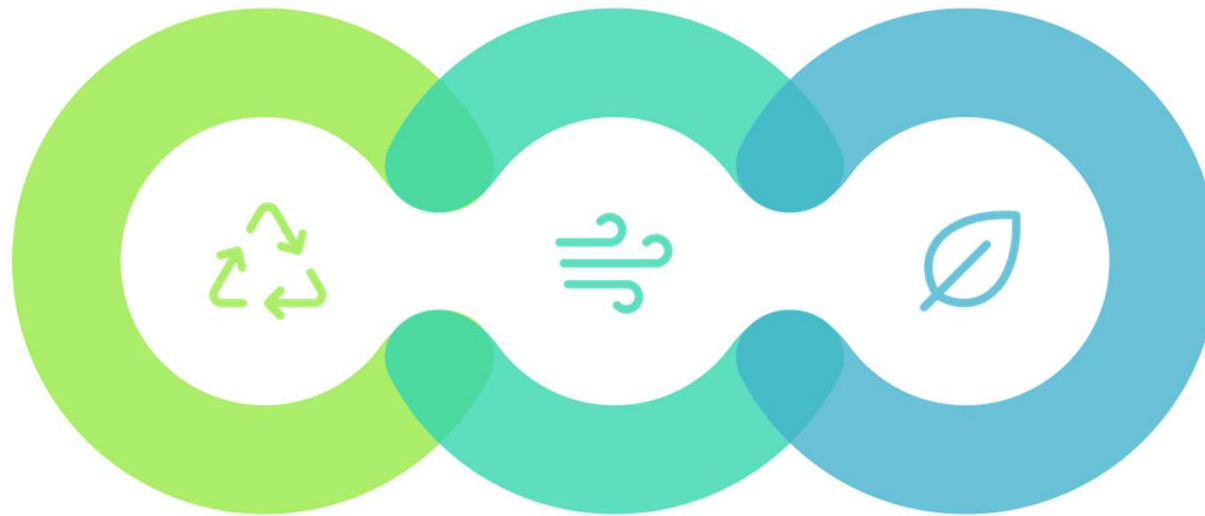
Niche Products : Develop functional products and Renewable Energy Related Materials

Specializing in Utility Poles, Ready-mixed Concrete, and Precast Building Materials

Interior Design, Decorate Engineering and Landscape Design Engineering



Circular Economy



Provide waste
management services

Reduce CO2 emissions and
decrease fuel consumption

Reduce the extraction of
natural materials and fuels

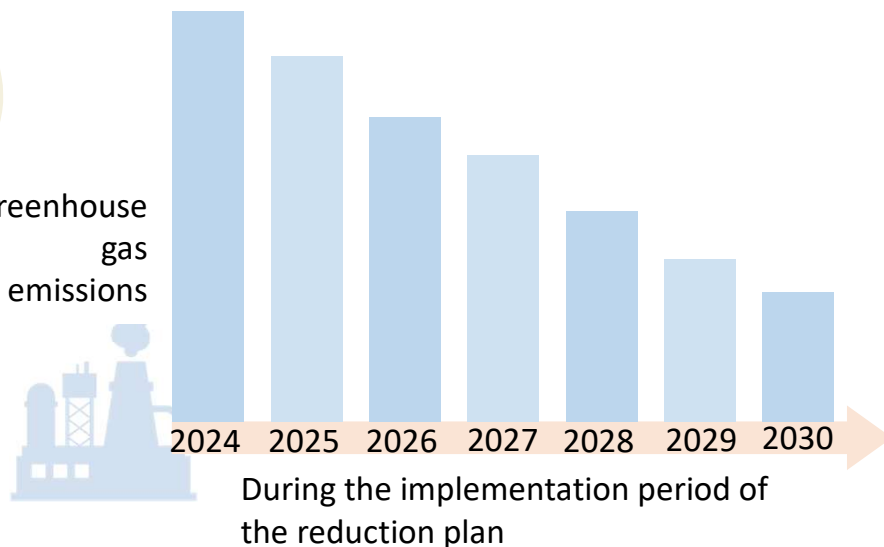


Cooperate with the policy and continue to implement the carbon reduction method of “substitution of raw materials and fuels” and “energy resources integration” to reduce carbon emissions.

Carbon reduction target



Greenhouse
gas
emissions



Target 2030	Reduction rate 11%
Actual 2025	Reduction rate 7%
Base year (note)	2024

Note: The base year is the year in which the greenhouse gas inventory is completed using the consolidated financial reporting boundary.

Switching to low-carbon fuels

Converting high-carbon emitting fuels such as coal or oil used in stationary combustion sources to natural gas, hydrogen, or other low-carbon fuels.

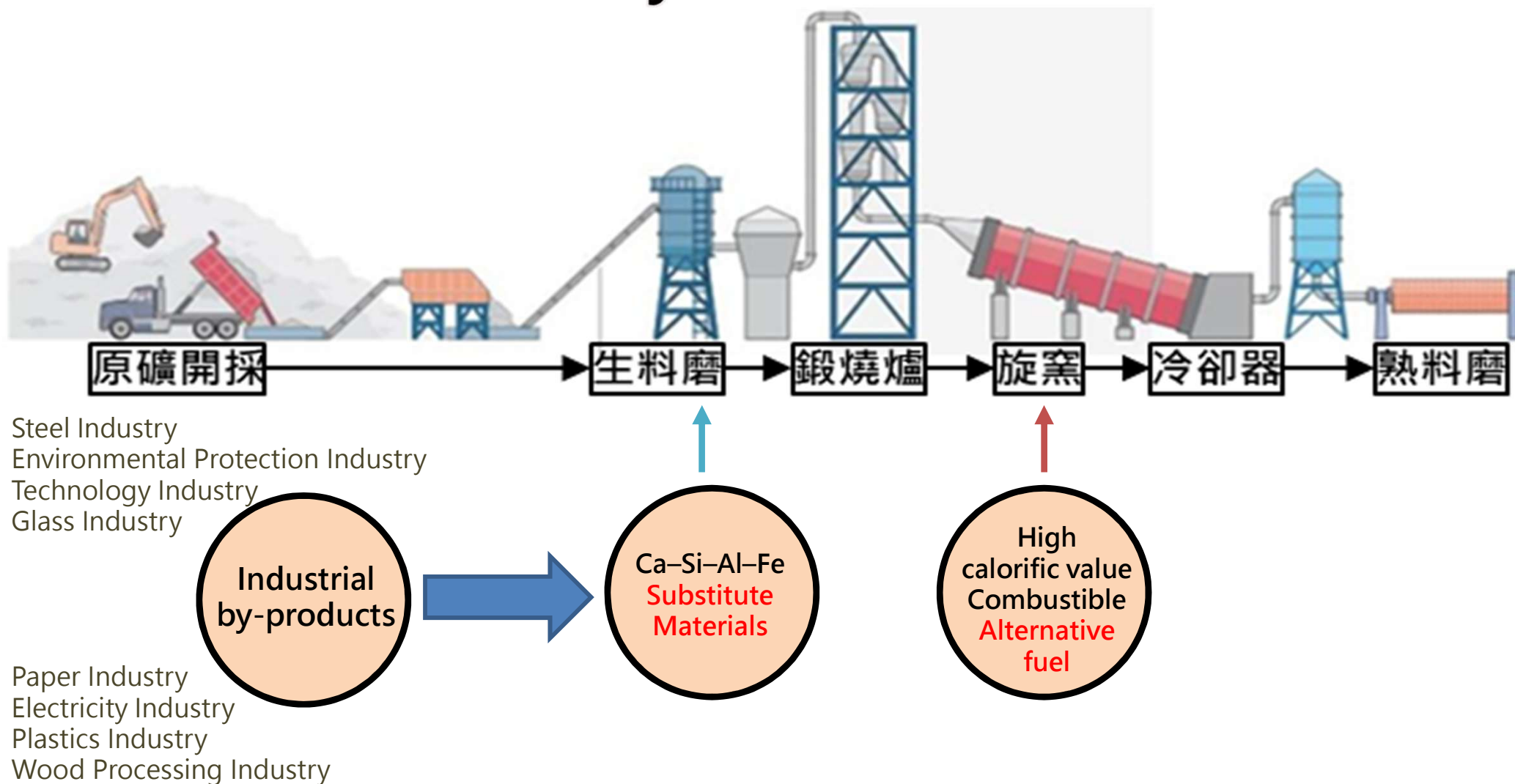
Process improvement

Implementing measures such as raw material substitution, equipment upgrading, or other effective actions to reduce greenhouse gas emissions from the process.

Improving energy efficiency

Improvements to energy-using equipment such as rotary kilns, process power systems, HVAC systems, lighting, and other energy-saving measures.

Utilization of By-products from Operations – Circular Economy and Resource Reuse



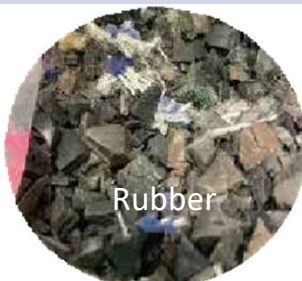
Substitution of Raw Materials

Raw Materials	Condition of execution
Limestone	- In 2014, a test study was conducted to introduce the utilization of recycled slag, absorbing approximately 60,000 tons of by-products from domestic steel rebar manufacturing processes. - In 2016, a test study was initiated to explore the utilization of desulfurized slag, with an annual consumption of approximately 90,000 tons of by-products from the desulfurization process in domestic integrated steel plants. - Calcium raw material substitution rate is more than 10%.
Clay	- The main source is construction waste soil, addressing the issue of on-site earthwork disposal. - In 2018, S-type soil treatment technologies were initiated. - In 2023, obtained the "General Reuse" qualification for handling nickel, zinc, and chromium-containing sludge.
Iron ore sand	Mainly utilizing steel slag to eliminate by-products from the steel industry.
Silicon ore	- In 2017, the Glass Fiber Reutilization Project, which substitutes silicon ore, was launched to collaboratively address issues within the fiberglass industry. - In 2025, the company will launch a project to reuse calorific silicon micron substitute materials, aiming to address the waste disposal challenges in the foundry industry.



Substitution of Fuels

Fuels	Condition of execution
Coal	- In 2017, the implementation of a waste PET bottle testing project was carried out. - In 2018, tests were conducted on the utilization of oil ash. - In 2020, obtained qualification for solid derivative fuels such as crushed residual materials from scrapped vehicles and waste wood (170044). - In 2023, invested in the construction of a consistent feeding system to reduce coal consumption through gasification in the furnace. - In July 2024, Trial operation of the feeding system will be conducted. - In 2025, the company will continue optimizing gasifier operating parameters, with the goal of reducing coal consumption by 5%~10%.



Resource & Technology Integration

Resources	Condition of execution
Waste heat utilization	- In 2013, the consolidation of the Building Materials Business Unit (RT-MIX), integrating the utilization of waste heat from cement plants for sand drying, functionalizing RT-MIX products, implementing energy-saving in construction, achieving substantial carbon reduction benefits, and obtaining low-carbon building material certification. - In 2023, invested in a waste heat silica sand drying and screening system for the cement plant.

➡ Integrating the utilization of waste heat for sand drying, continuously reducing carbon emissions by 1,500 tons per year.

Resources	Condition of execution
Waste Glass	- In 2016, start the project of the cement kiln treatment for waste glass application. - In 2018, construct the expend glass laboratory for pre-manufacture parameters experiment. - In 2023, obtained subsidy qualification from the Foundation Management Committee for using waste glass. - In 2024, pilot production and the establishment of production parameters were completed, and mass production has officially commenced. - In 2025, imported materials will be replaced, with the introduction of thermal insulation mortar products, driving further product expansion.

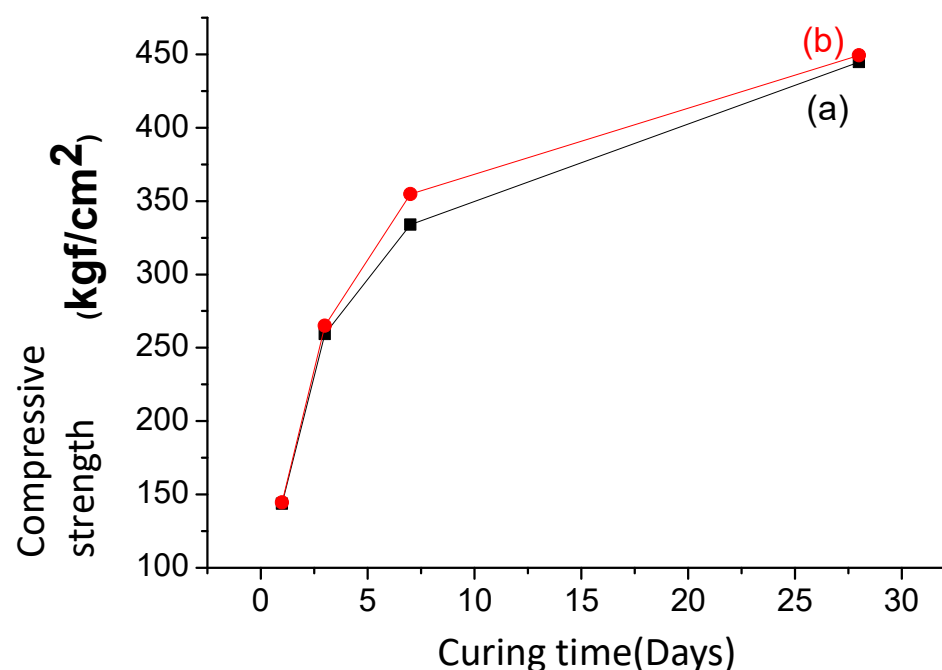
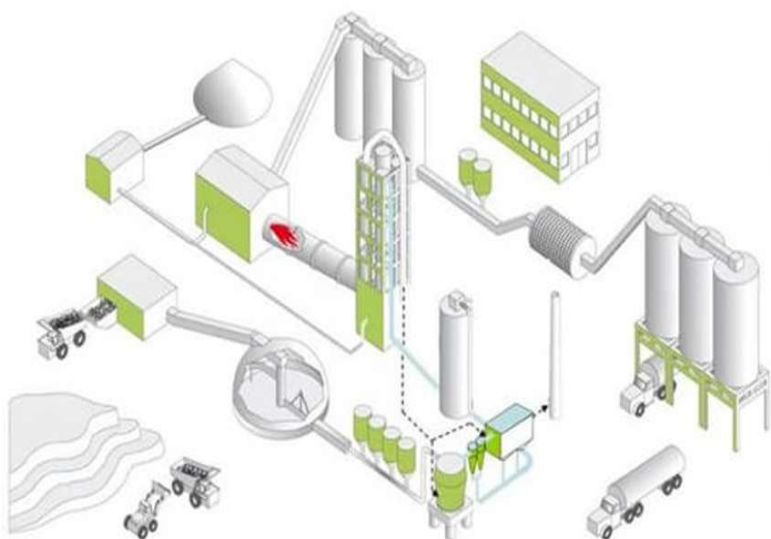
➡ Reproducing the waste glass into high value and various products is able to reduce approximately 10,000 ton of landfilling a year.



Waste Glass Expanded glass granules

Low-carbon cement

Resource	Condition of execution
Limestone cement	- According to CNS 15286 national standard, limestone co-grinding - In 2024, obtained the Bureau of Standards, Metrology and Inspection certification, enabling market sales. - Expected product carbon reduction of 10% to 15% - Certified by SGS testing, the 28-day compressive strength and fluidity both exceed those of traditional Portland Type I cement.





Sustainability • Marketing • Diversified Development

Circular Economy, Energy Conservation and Carbon Reduction

Sustainable Development and Fulfilling Corporate Social Responsibility

Ready-mixed Mortar Deep Cultivation and Promotion, Building Materials Agent

Niche Products : Develop functional products and Renewable Energy Related Materials

Specializing in Utility Poles, Ready-mixed Concrete, and Precast Building Materials

Interior Design, Decorate Engineering and Landscape Design Engineering

Sustainability highlight



Practice diversity and inclusion

2025 Corporate Governance Evaluation

- Top 20% of listed companies
- Top 1% among companies with market capitalization under NT\$5 billion



Promote board diversity

Apply for the Green Securities Label

-According to the Company's self-assessment, green revenue represented more than 50% of consolidated operating revenue in 2025

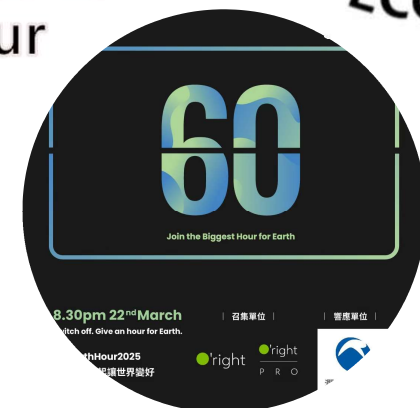
Support domestic cultural development



Circular Economy – Enhanced Utilization of By-products from Operations



Participate in Earth Hour





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**The deep cultivation
and promotion of
in-house products**

ready-mixed
cement mortar

Interior Wooden Doors

**Import agency for
high-quality
building materials**

【ready-mixed cement mortar ?】



RT-MIX ready-mixed cement mortar

Through the strict control and accurate calculation of sand and cement then mixed automatically and precisely. Packing and palletizing on pallets, clean and neat.



Depending on worker's experience

Mixing on the ground with water, unsourced sand/material and scale and dust polluting on site.



Precise control
of usage

Ruentex Materials official website provides material usage calculations, enabling greater efficiency and environmental friendliness.

選擇產品

砂漿材

CM197 節能隔熱材

施作面積

☐ 長寬 ☐ 坪 ☒ 平方公尺^{m²}

20

施作厚度 (mm)

10

確認送出

建議數量

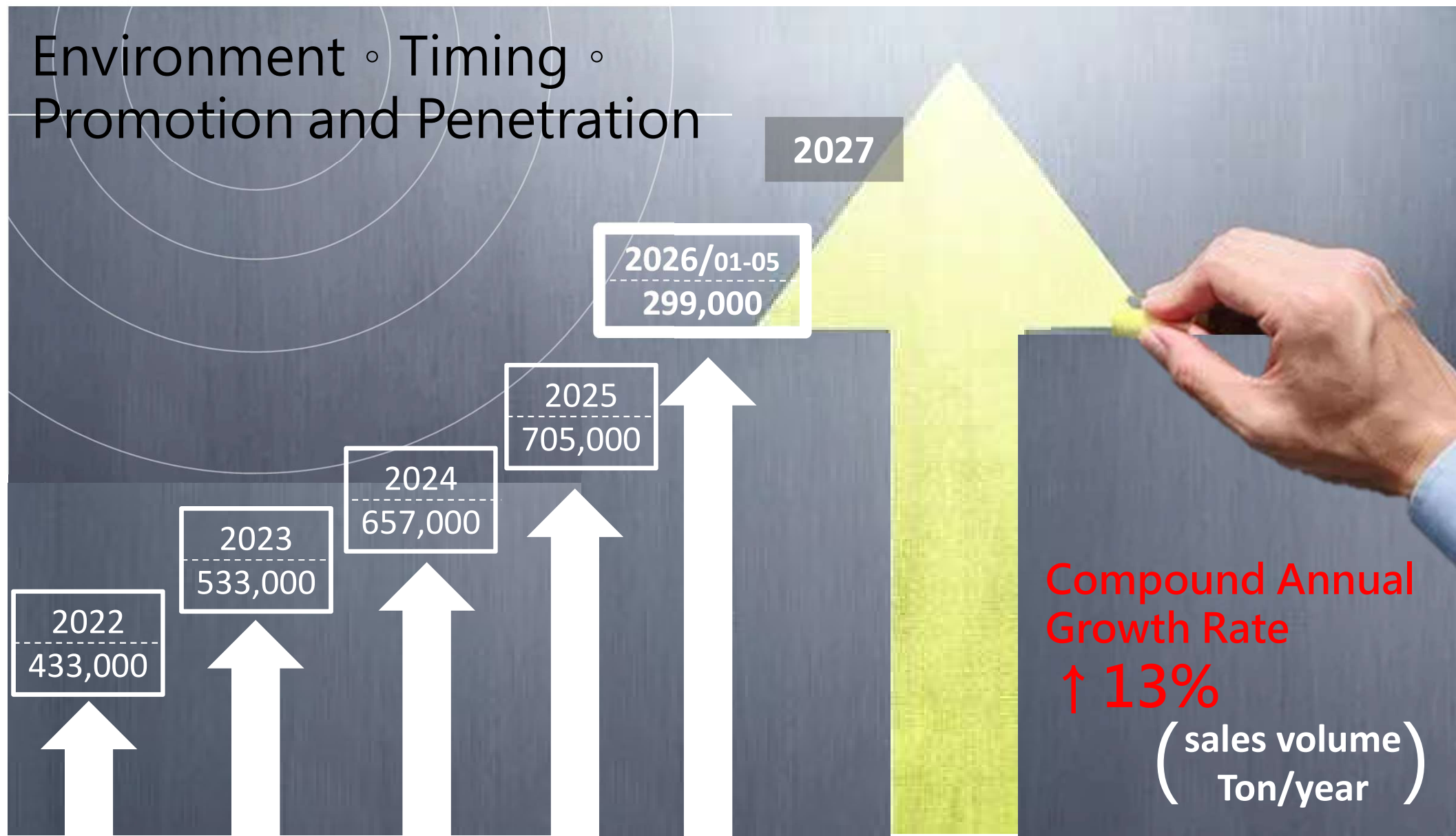
建議數量僅供參考，實際購買數量，請再考量施工現場環境、條件、耗損因素

6包

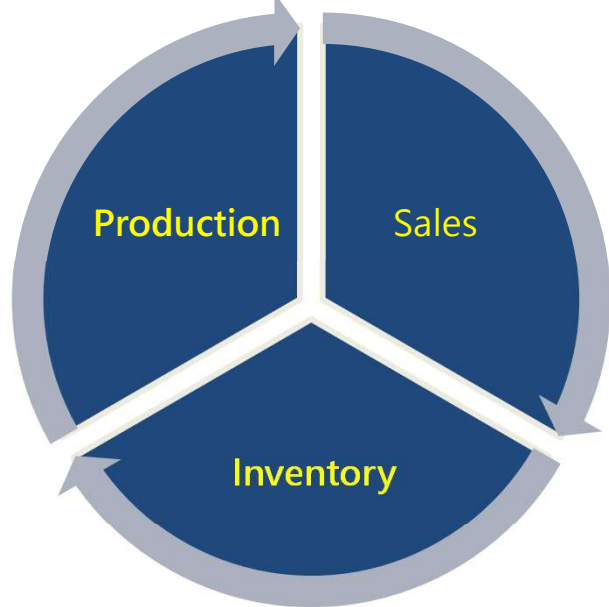
參考施作厚度10~20mm



Environment · Timing · Promotion and Penetration



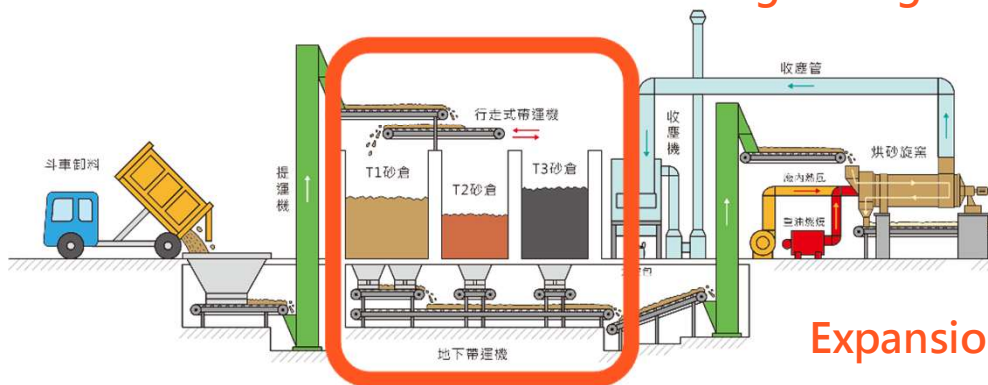
Increasing production and inventory Boosting sales momentum



Due to increased product demand

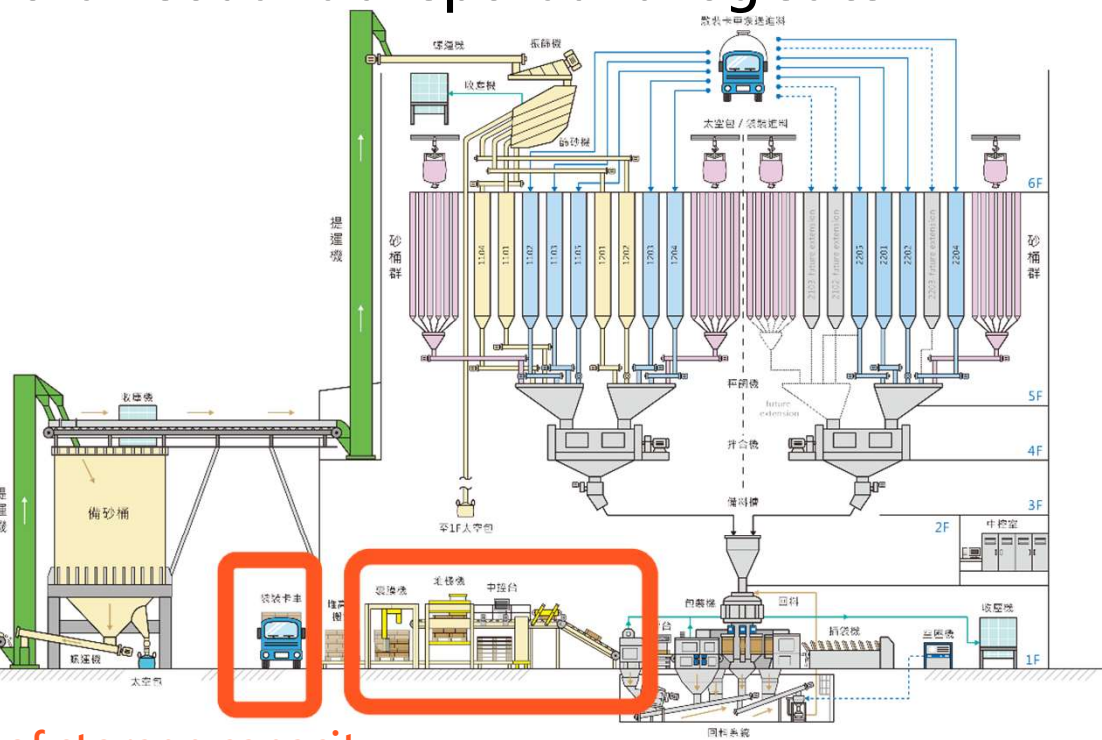
1. Expansion of storage capacity
2. Increase production capacity utilization
3. Integrated north-south transport and logistics

sand bunker filtration and drainage design



Expansion of storage capacity

Setting up additional packaging production lines



Building Materials Agency – Interior Wooden Doors

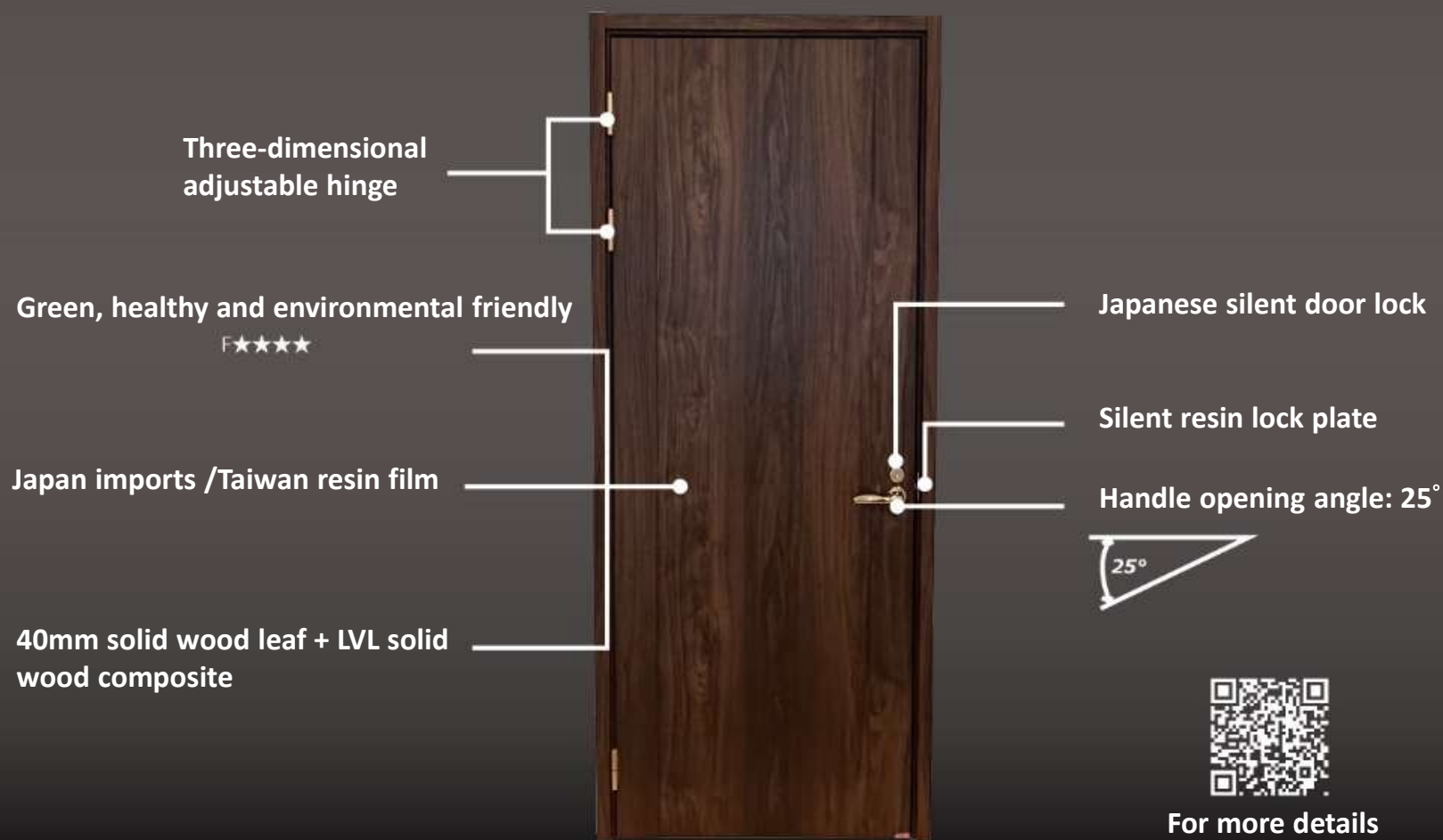
NIHON FLUSH

Founded in 1965, NIHON FLUSH CO., Ltd. originated as a small accessory manufacturer in Tokushima, Shikoku. With nearly 60 years of experience and expertise in producing interior wooden doors, the company went public on the Tokyo Stock Exchange in 2015. Holding over 20% market share in Japan, we embrace the corporate spirit of "self-innovation, creative craftsmanship, and proactive boldness" as we step into the next 60 years.



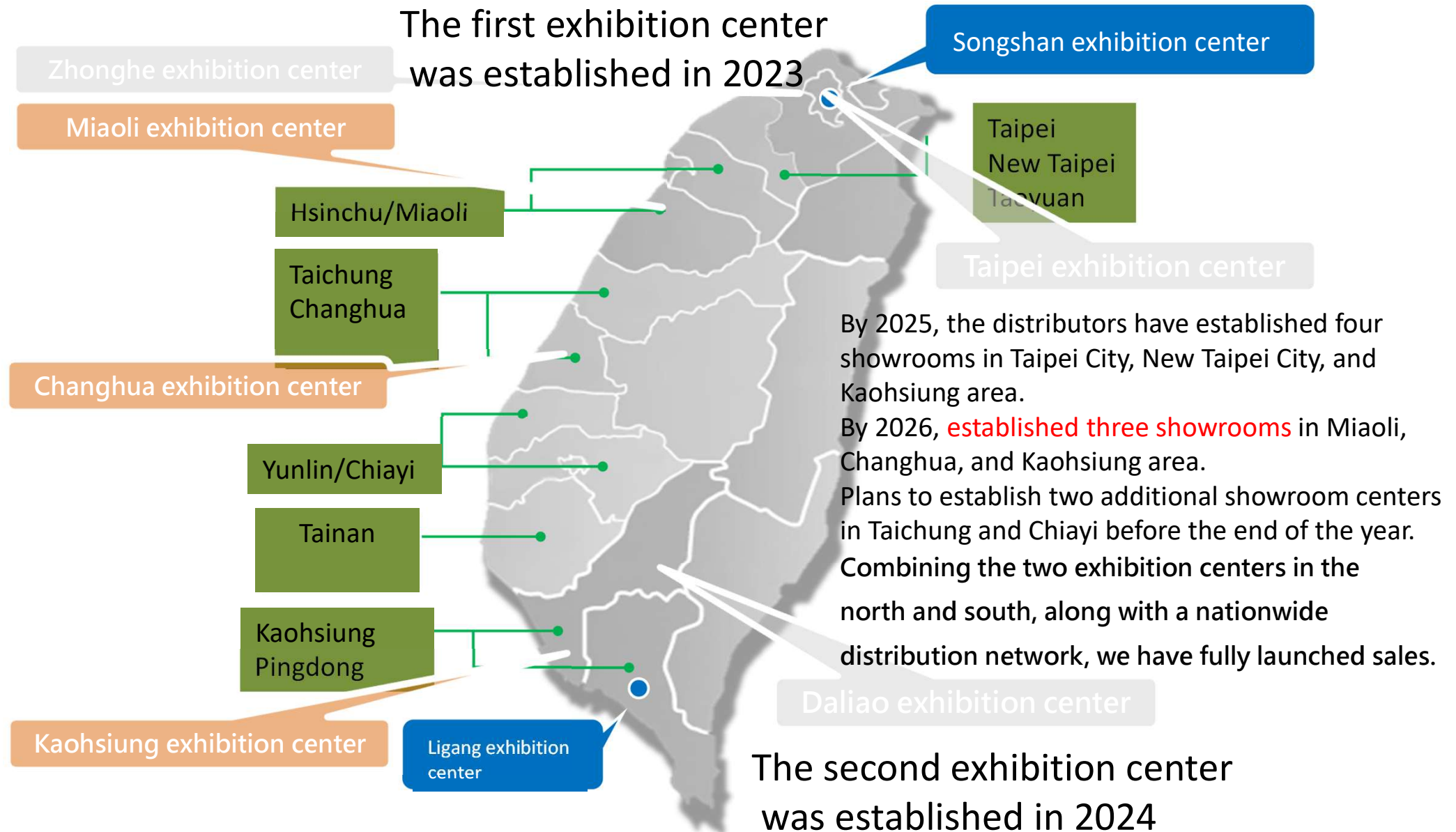
Building Materials Agency – Interior Wooden Doors

60 Years of Artisanal Spirit – Excellence in Every Detail



Building Materials Agency – Interior Wooden Doors

The first exhibition center
was established in 2023



The second exhibition center
was established in 2024

Building Materials Agency – Interior Wooden Doors Exhibition Center



Visit • Exhibitions • Increase product popularity

2026/1~5 visit Ligang Factory



Visit • Exhibitions • Increase product popularity

2026/1~5 exhibitions



Visit • Exhibitions • Increase product popularity

2025/12 Taipei Building Materials Exhibition



非凡新聞



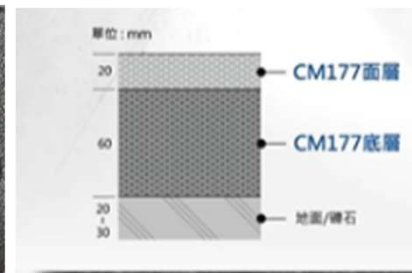
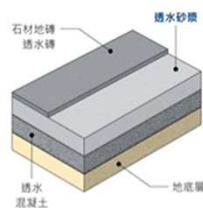
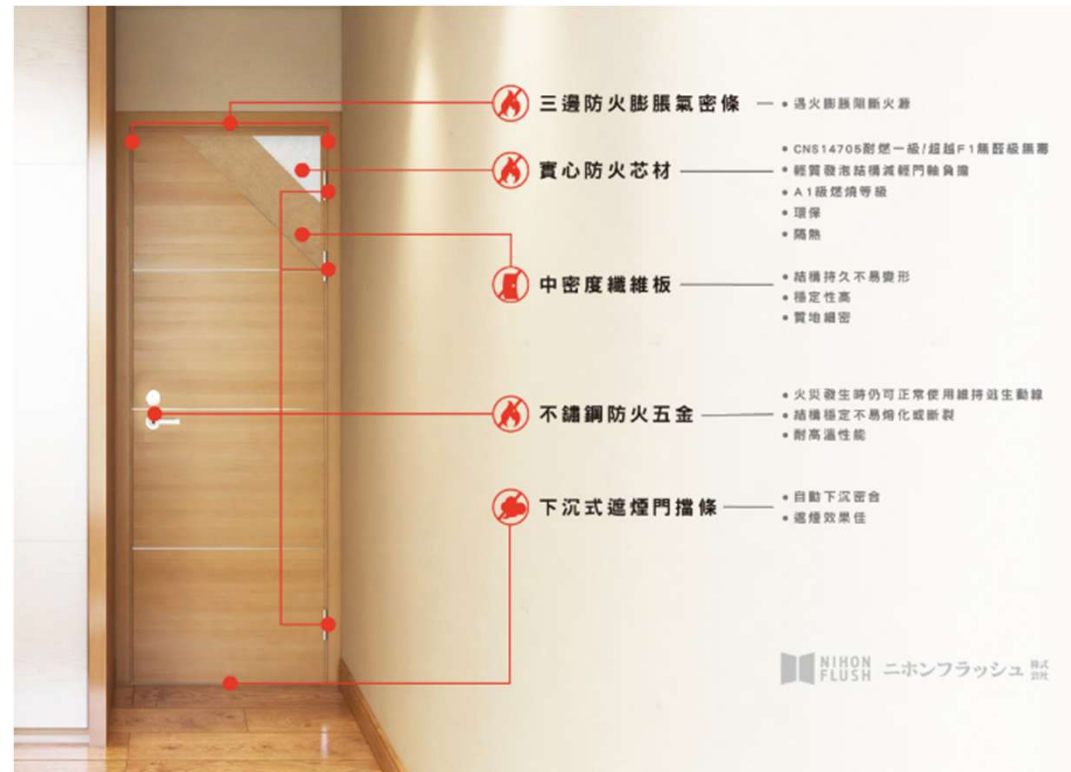
潤泰材手握5萬樁門訂單 拚每年引進新品牌

更多相關新聞 請上非凡新聞官方網站 下載非凡新聞APP



Visit • Exhibitions • Increase product popularity

DIY • Fire-Resistant Wooden Doors Obtained Certification •
Permeable Pavement System Awarded Green Building Material Certification Increase product popularity



Partnership Overview

Over 150 contracts signed,
totaling more than 70,000 wooden doors.



璞園建築團隊
PAUIAN
ARCHILAND

京懋建築



忠泰建設



www.zongtai.com.tw

RTD 潤德室內裝修設計工程



城安建設
CA DEVELOPMENT



國美建設
GOODMAN GROUP





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Ready-mixed Mortar Deep Cultivation and Promotion, Building Materials Agent

Niche Products : Develop functional products and Renewable Energy Related Materials

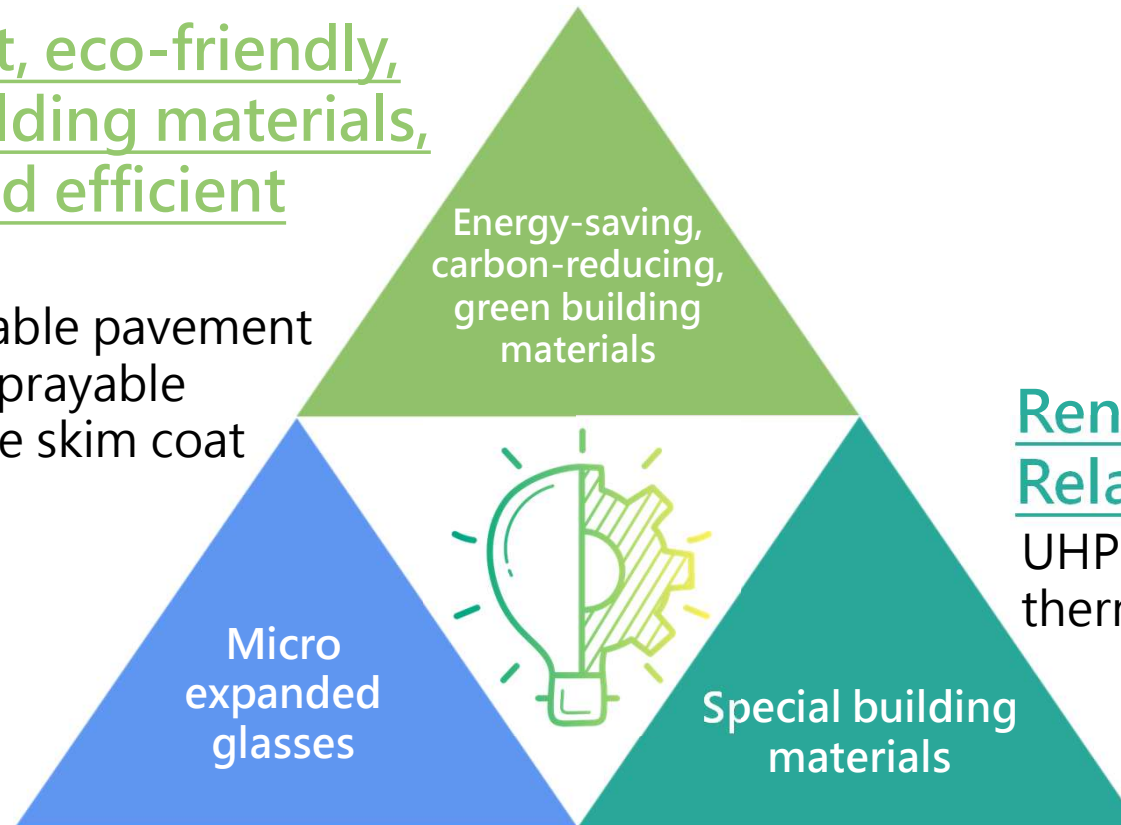
Specializing in Utility Poles, Ready-mixed Concrete, and Precast Building Materials

Interior Design, Decorate Engineering and Landscape Design Engineering

Innovation Research and Development

Energy-efficient, eco-friendly,
low-carbon building materials,
labor-saving and efficient
construction

floor screed, permeable pavement
mortar, decorative sprayable
render and sprayable skim coat



Glass silicon resource
recycling and reuse
Expanded glass granules



Renewable Energy
Related Materials

UHPC, offshore wind,
thermal grout



Energy-saving,
carbon-reducing,
green building
materials

Floor screed

Eco-friendly, labor-saving and efficient construction



- Capable of mechanical pumping, featuring excellent flowability for rapid construction and enhanced efficiency.
- Provides high surface flatness after hardening, with no hollow areas or cracking.
- Cement-based material with excellent water resistance and compressive strength.

Permeable Pavement Mortar

Energy-efficient, eco-friendly and low-carbon building materials

- For Leveling Applications Under Permeable Pavers

Green Building Material Certification



- Outdoor Landscape Walkway



Decorative Sprayable Render and Sprayable Skim Coat

labor-saving and efficient construction

Suitable for both indoor and outdoor spaces, as well as basement driveways, and can be seamlessly integrated with both traditional timber formwork and aluminum formwork systems.

- Decorative Sprayable Render - Multi-functional integration with excellent adhesion and weather resistance



- Sprayable Skim Coat-Reduces labor and installation time, and offers excellent adhesion and optimal thickness.



Expanded glass granules



Glass silicon resource recycling and reuse

Using self-developed and self-produced Expanded glass granules for green recycled materials and special functional fillers

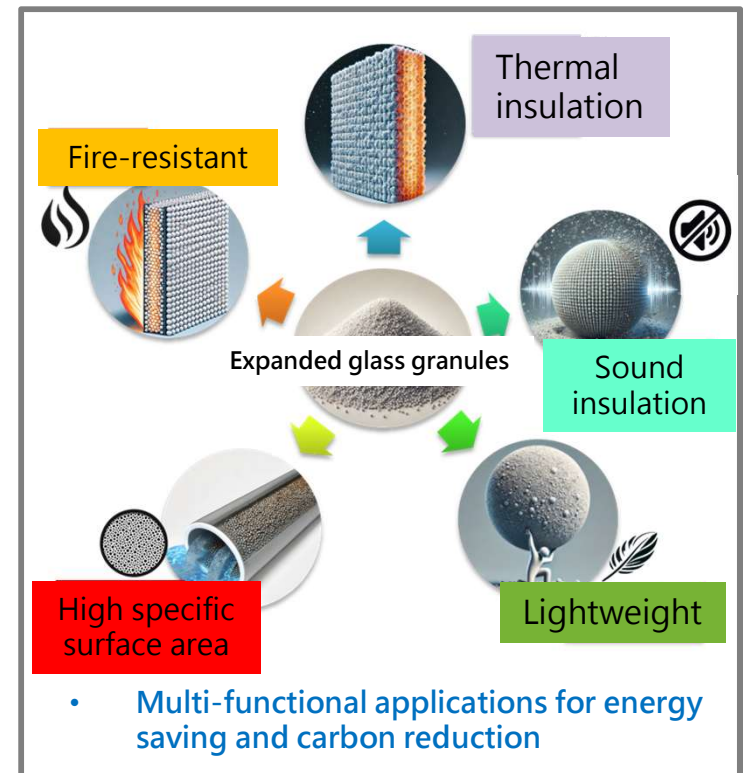


Recycled silicon resources
(Recycled use of over 90% waste glass resources)



Unique patented manufacturing technology

ROC Patent No. I783579



Recycling technology utilizing waste glass as raw material

The Core Value of Ruentex expanded glass granules materials

- 01** Assisting **the government & industries** to recycle the waste glass into valuable materials.
- 02** The **largest micro expanded glass manufacturer in Taiwan**, localize the high functional materials.
- 03** **Sustainable resource · Environmental friendly · Energy Saving & Carbon reduction for waste glass.**
- 04** Expanding **the carbon sequestration value-added applications of expanded glass granules materials.**



The Three “Local” :

Local Recycle · Local Production · Local Saving Decrease of Carbon footprint

Expanded glass granules · Exhibitions and Awards

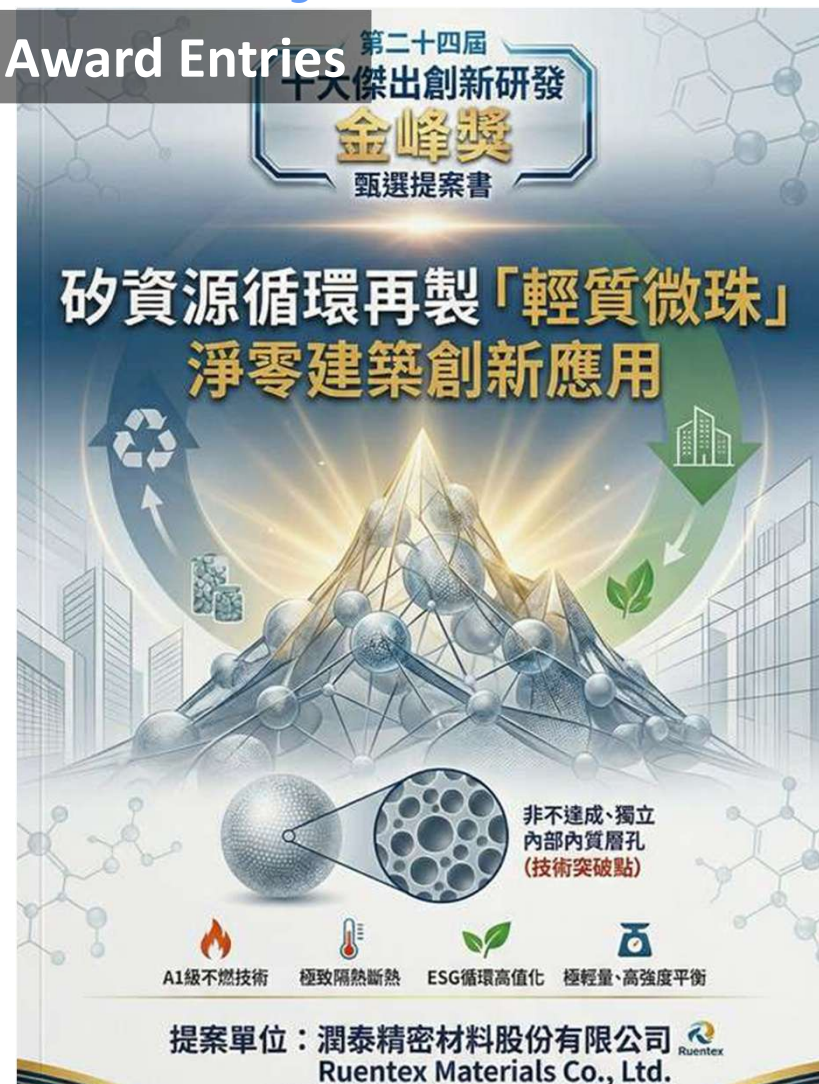
- 2026 Net Zero City Expo

- Golden Peak Awards – Top Ten Outstanding Innovation and R&D

Exhibitions

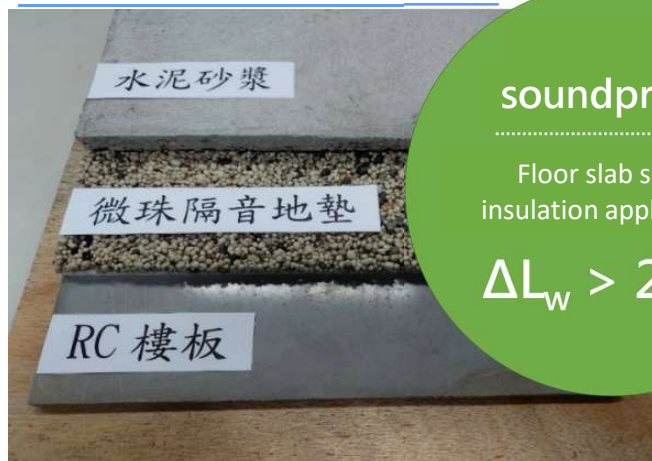


Award Entries



Expanded glass granules application products

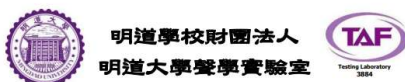
High-efficiency soundproof flooring · Granted the High-Performance Green Building Material Certification



soundproof

Floor slab sound insulation applications

$\Delta L_w > 25 \text{ dB}$

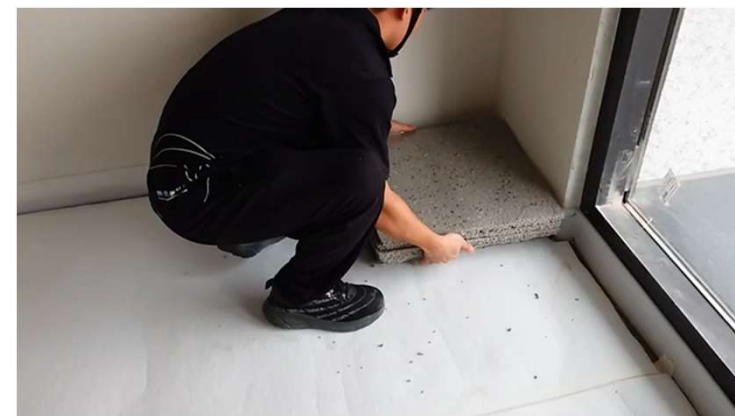


樓板表面材衝擊音降低量性能試驗報告書

委託單位：潤泰精密材料股份有限公司
登記地址：104498 台北市中山區八德路二段 308 號 10 樓
通訊地址：269029 宜蘭縣冬山鄉大安路 357 號
產品名稱：潤泰 240 輕質微珠複合隔音地墊
試驗結果： $\Delta L_w (C_{125}) = 25 (-13) \text{ dB}$ 【宣告標準：CNS 8465-2】
報告書編號：MDUAL-0081-SIFR003
收件日期：中華民國 113 年 05 月 20 日
試驗日期：中華民國 113 年 05 月 31 日
報告書發出日期：中華民國 113 年 06 月 25 日
實驗室活動日期：中華民國 113 年 05 月 20 日至 中華民國 113 年 06 月 25 日
試驗單位：明道大學聲學實驗室
實驗室地址：525001 彰化縣竹塘鄉中央路二段 460 號
電話：(04)897-6251
傳真：(04)897-6253
網址：https://mdual.com.tw/
電子郵件信箱：mdual@mdu.edu.tw

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第 1 頁，共 15 頁



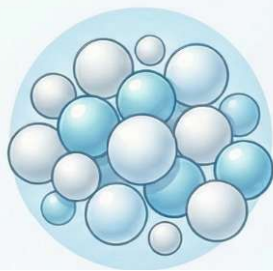
Fire-Resistant Applications of Expanded glass granules

Enhanced overall performance and efficiency of fireproof coatings for steel structures

Reduced insulation material usage, expanded spray coverage, and superior fire protection performance



Traditional



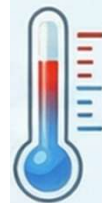
Expanded glass granules



Successfully introduced into commercial product applications on a trial basis and initiated the UL certification process



Temperature reduced by 28°C, providing enhanced safety



Traditional

110%

Mixing Water Content

3.06 m²

Coverage per Bag

6.00 kg

Material Usage per Bag

New Formula

72%

Lower



3.43 m² (+12%)



5.18 kg (-14%)



Less material, greater coverage

Special building materials

UHPC Renewable Energy Related Materials

High modulus of elasticity, vibration-resistant
UHPC material

Applications

- High-tech factory micro-vibration resistant building materials
- Bridges and wet joints
- Exterior wall cladding panels
- Ultra-thin panels

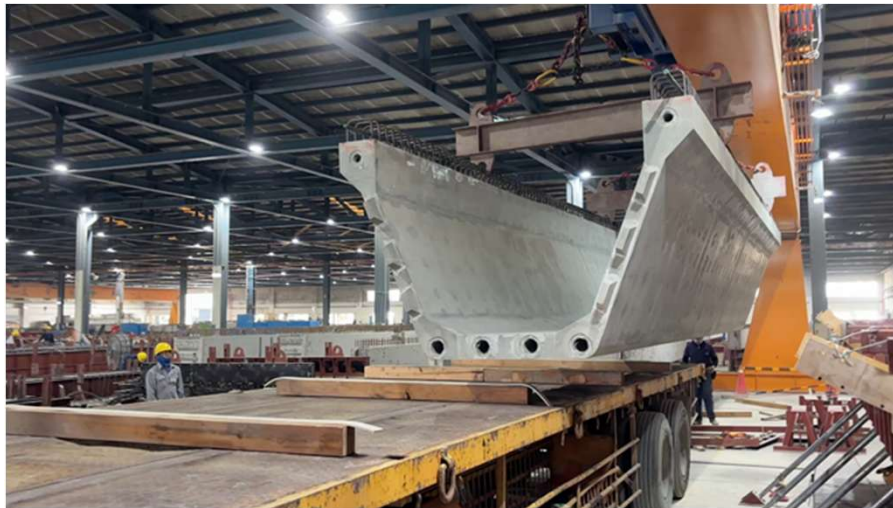


Ultra-High Performance Concrete



Applications of UHPC

Bridge Trial Construction



High E-Modulus Early-Strength Grout



Lightweight KT Board



UHPC Exterior Panel Fabrication





offshore grout

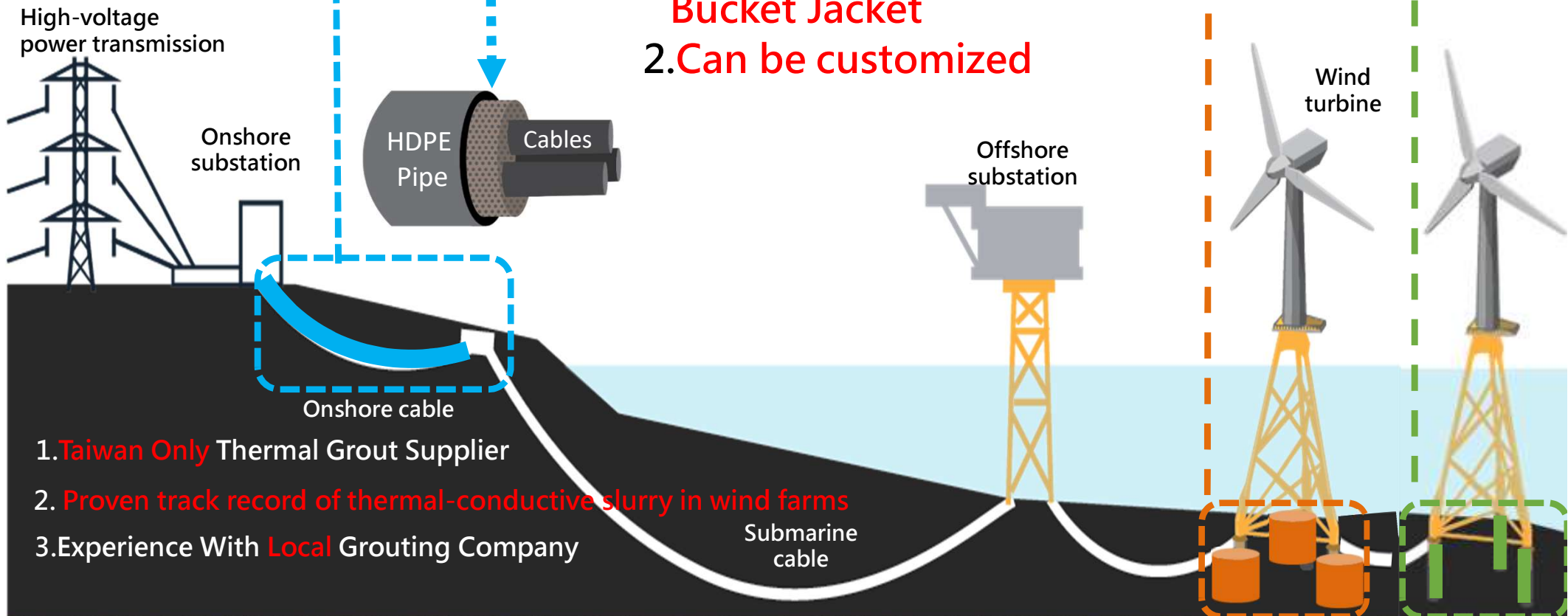
Renewable Energy Related Materials

ShifuGrout T508series
(Thermal grout)
Horizontal Directional
Drilling

ShifuGrout G705
Underbase Filling
Material

ShifuGrout U799/U769
(turbine foundation
grouting material)

1. Special for **Suction Bucket Jacket**
2. **Can be customized**



1. **Taiwan Only** Thermal Grout Supplier

2. **Proven track record of thermal-conductive slurry in wind farms**

3. Experience With **Local** Grouting Company

Sustainability • Marketing • Diversified Development

Circular Economy, Energy Conservation and Carbon Reduction

Sustainable Development and Fulfilling Corporate Social Responsibility

Ready-mixed Mortar Deep Cultivation and Promotion, Building Materials Agent

Niche Products : Develop functional products and Renewable Energy Related Materials

Specializing in Utility Poles, Ready-mixed Concrete, and Precast Building Materials

Interior Design, Decorate Engineering and Landscape Design Engineering



TEH HSIN ENTERPRISE CO., LTD.

Information

Chairman	Mr. Lai, Xinyi
Established Date	1973.05.24
Head Office Address	No. 700, Wannian Rd., Douliu City, Yunlin County, Taiwan
Factory Address	Teh Hsin Douliu Factory Teh Hsin Huwei Factory
Paid-in Capital	NT\$ 427,700,000
Main Profit Driver	precast construction, foundation piles, utility poles, ready-mixed concrete, and cement products



潤泰精密材料
RUENTEX MATERIALS



Holding percentage 35%



TEH HSIN ENTERPRISE CO., LTD.

THE HSIN Profit contribution

Unit : NTD thousand

Item	2026 Q1	2025 Q1	Dif.
Net income for the year	114,108	99,044	15,064
Recognize investment income	39,939	34,668	5,271



TEH HSIN ENTERPRISE CO., LTD.

Products

Utility poles



Ready-mixed concrete



Railway sleepers



Precast construction



Foundation piles

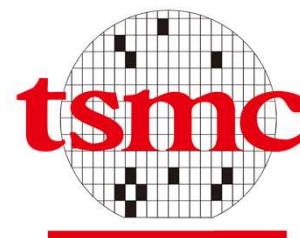




TEH HSIN ENTERPRISE CO., LTD.

Project achievements

- TSMC factory construction project
- Micron factory construction project.
- Microsoft factory construction project.
- Taichung MRT Track engineering
- Taipei MRT Track engineering
- Taoyuan MRT Track engineering
- Kaohsiung MRT Track engineering
- New Taipei MRT Track engineering
- Kaohsiung Railway Underground Project
- Alishan Forest Railway Facility Improvement Project
- Railway Sleeper Engineering.



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Ruentex Interior Design Business Performance – The Annual Revenue

Unit : NTD
Thousands

2,750,000

2,500,000

2,250,000

2,000,000

1,750,000

1,500,000

1,250,000

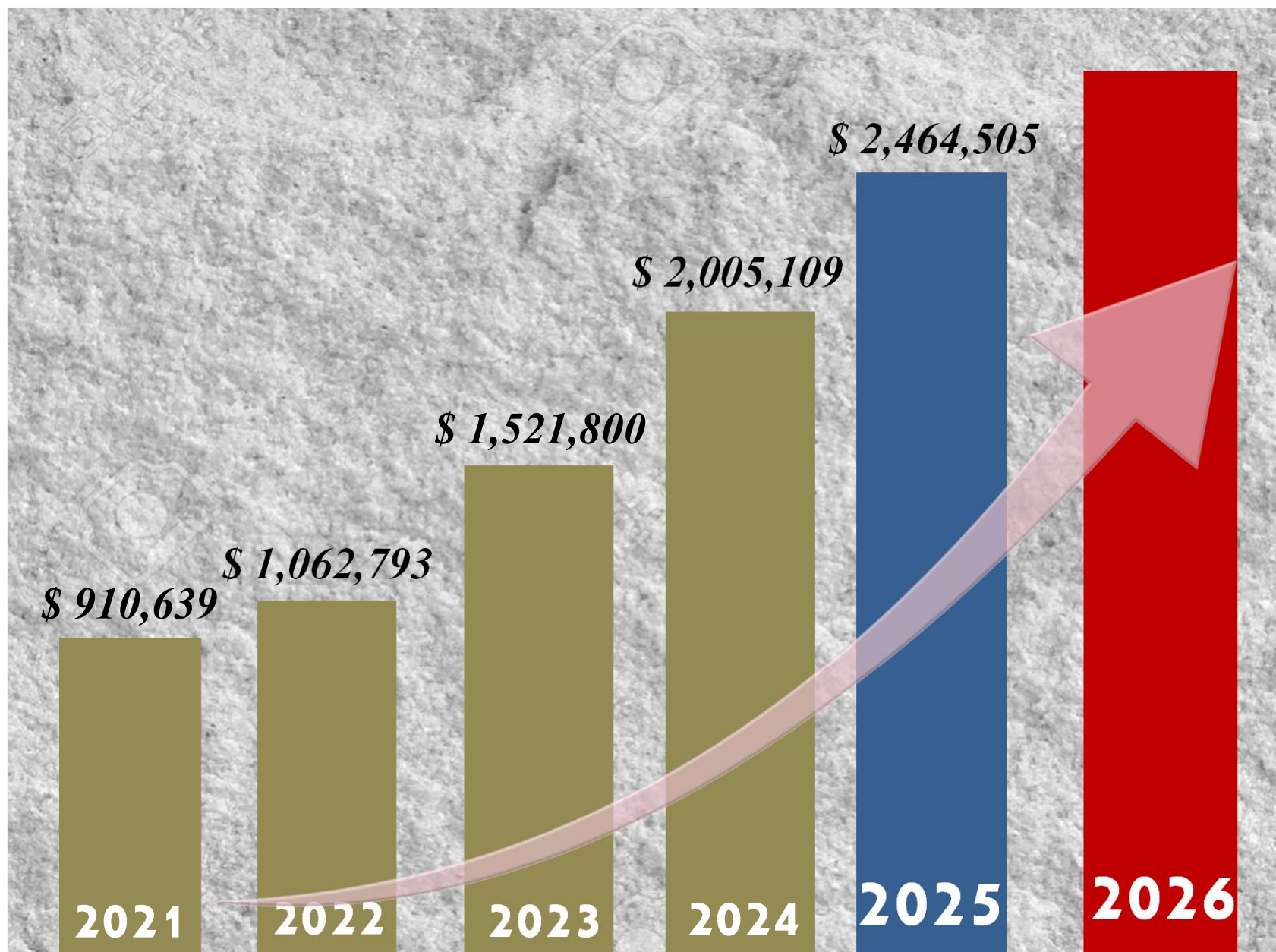
1,000,000

750,000

500,000

250,000

0

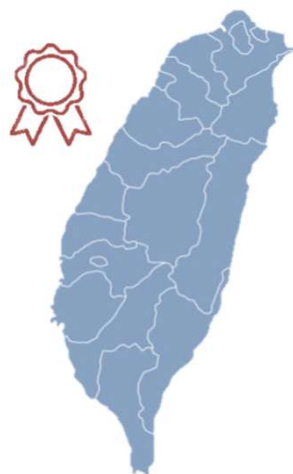


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Ruentex Interior Design (6881) has been listed on the OTC market in May 2024, and it has the ability to undertake indicative large-scale space and landscape design projects

1

An interior design and renovation company listed on the OTC market



**Credit guarantee
Sustainable
service**

2

**Group construction business group
Resource Sharing**



**Stable and good quality
subcontractor support
No delay in construction
period during the epidemic**

3

**Own mechatronic design
department
Quality Labor Safety
Management Department**



**No subcontracting costs
Greatly improved control
efficiency**

Clients



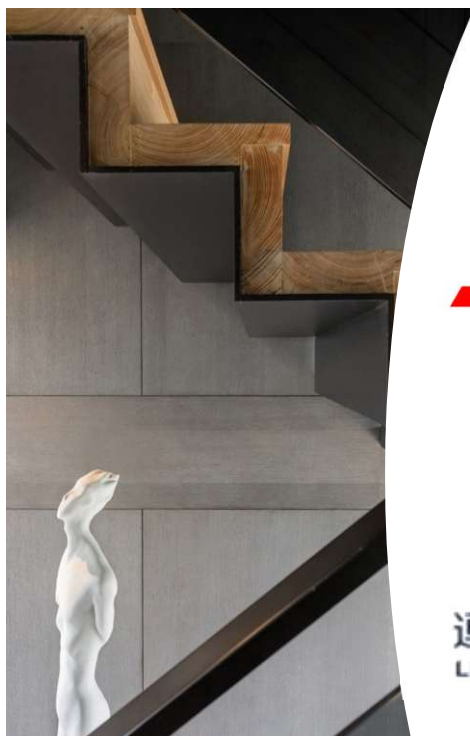
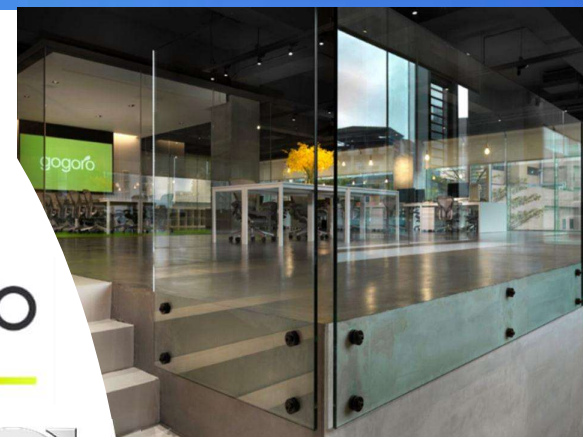
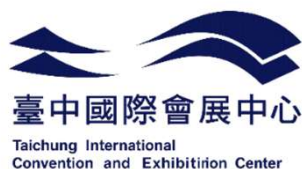
Clients



國立臺北護理健康大學
National Taichung University of Nursing and Health Sciences



法鼓山



AGENDA

About Ruentex Materials

Financial Overview

Operating Strategy

Q&A

RUENTEX



Ruentex Materials Co., Ltd. (8463)

Thank You for Your Attention

